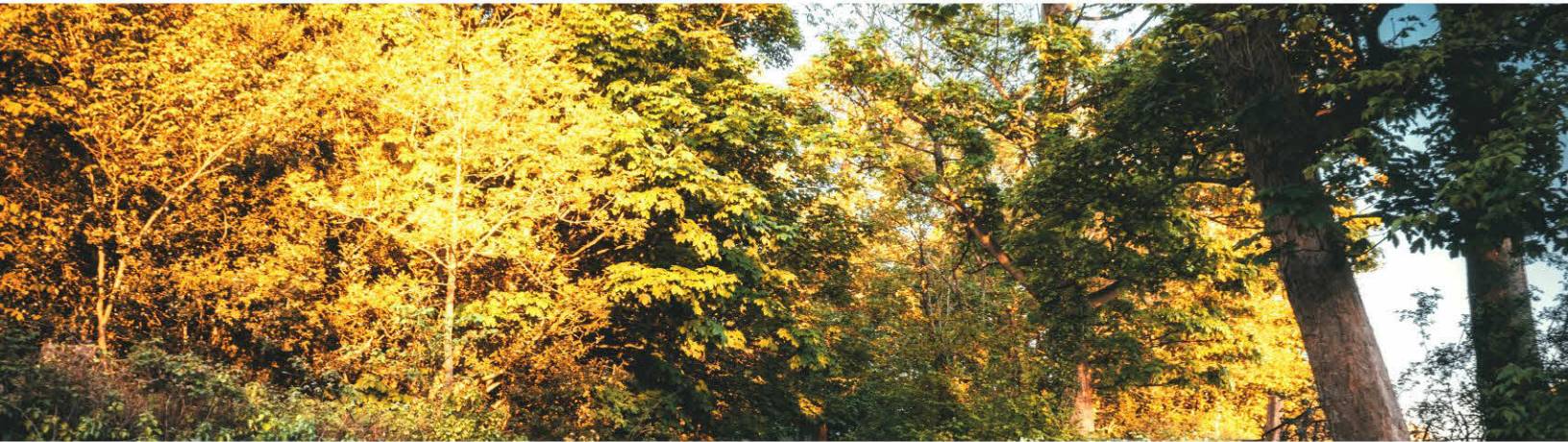




WEALTH CONNECTION

Advanced Wealth Management Client Newsletter



STAY CONNECTED

Jarrod D. Toland

Here at Advanced Wealth Management, we are committed to providing the best experience possible for our clients. Our mission is not only to provide exceptional financial services tailored to meet your individual goals and needs, but also to develop lasting relationships. We want you to be connected to important dates, useful information, and most importantly, us.

Our purpose with this newsletter is to have another way to connect with you. In between office visits and phone calls, we wanted to find additional avenues to stay connected and provide information we believe you will find beneficial to your financial future, along with important things going on here at the office.

Should you have any questions or feedback, please do not hesitate to give us a call at 479.880.7788 or 886.933.7788. We look forward to hearing from you and continuing our ongoing relationship.

-The Advanced Wealth Management Team

IMPORTANT DATES & DAYS:

Oct 31: Halloween

Nov 3: Daylight Saving Time ends

Nov 28: Closed for Thanksgiving Day

Nov 29: Closing at 1:00 PM

Dec 24: Closing at 1:00 PM Christmas Eve

Dec 25: Closed for Christmas Day

FINANCIAL FOCUS

Revocable Living Trust

Do you ever worry about how your beneficiaries will manage their portion of their inheritance when you pass away? A revocable living trust might just be the thing you need. A revocable trust is trust created while the grantor is still living and can be amended or revoked during his or her lifetime.

Here are a few benefits of a revocable living trust:

- A revocable trust is a private contract unlike a will.
- It allows your estate to avoid probate.
- Grantors can dictate when their estate will receive their inheritance.
- It protects you in the event that you become incapacitated with the election of a power of attorney.

MEET CHLOE TAVERNER

Client Relations Manager

Chloe joined us recently as Client Relations Manager. Chloe is a recent graduate of Arkansas Tech where she received bachelors degrees in Public Relations and Speech Communication. Chloe works closely alongside us to ensure we take care of our largest asset, our customers. Chloe is a member at CrossLife church of Russellville. In her free time, she enjoys live music, game nights, and spending time with family and friends. Chloe is eager to meet you all and help in any way she can. Stop by the office or pick up the phone to welcome Chloe to the team. We are happy to have her.



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